AMBASSADOR PROGRAM

MAKING YOUR DREAM RETIREMENT A REALITY

Ambassador Program Details:

Any client that introduces a friend, family member, co-worker or loved one to the Macro Money Concepts family, and they too become a client of ours, will become a member of the Ambassador Program. As a thank you for your referral you will receive an invitation to our exclusive Ambassador Program Event, which is hosted in the late summer/early fall. This is an annual mustattend event that will continue to grow each year.

How to Refer:

We have developed a powerful tool to assist you in introducing your friends and loved ones to us. Inside of this Referral Kit they will find:

- 1. A Welcome Letter
- 2. <u>Navigating Retirement in the New Economy</u>, a book written by best-selling authors and the founders of Macro Money Concepts Charles and Tamara Czajka.
- 3. <u>Your Retirement Checklist</u>, a book written by Charles Czajka.

You can present this kit to them yourself or provide us with their name, address, phone number, and email and we will deliver this kit to them from our office.





Who Do We Want to Meet?

We are looking for nice people just like you! We want to help guide your friends, family members, co-workers and loved ones to a safe and financially secure retirement.

Do you know anyone who is:

- Retired or close to retirement?
- Losing money in their investments?
- Worried about having a steady income in retirement?
- Concerned about running out of money before they die?
- Dissatisfied with their current broker or advisor?

If so, send them our way. We will always make time for those who are most important to you!

AS SEEN ON & FEATURED IN:













CHARLES J. CZAJKA III
Chief Executive Officer,
CFF®, CEP®, RFC®, CSSCS



TAMARA CZAJKA President, CFF®

INFINITY CLUB

Anyone who refers 3 or more people, who become clients of our firm will be granted membership to our Infinity Club! This means you will automatically be invited to all Ambassador Program parties and events for as long as you remain a client.

Call the office today to request copies of this FREE kit to hand out!



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